

Flash Report for Bond Connect – September 2018

債券通九月份运行情况

8 Oct 2018

2018年10月8日

Bond Connect investors have been increasing continuously since launch. By the end of September 2018, a total of 445 international institutional investors had joined Bond Connect for access to Chinese interbank bond market. Among the accounts, 64% are opened by global asset managers and fund managers in the form of various investment products, while the others are for investment purposes by banks (18%), securities companies (7%), and other financial institutions. Investors come from diverse jurisdictions across the globe, including Hong Kong SAR (50%), United States, Taiwan, Singapore, Japan, Macau, South Korea, Canada, Australia, United Kingdom, Germany, Luxembourg, France, Philippines, etc.

債券通自开通以来平稳运行，境外机构投资者入市数量继续增长。截至2018年9月末，共有445家境外主体通过债券通渠道进入银行间债券市场，境外非法人产品账户数量占64%，境外商业银行占18%，境外证券公司占7%；按地区分布统计，债券通境外机构主要集中在香港（占约50%），其他包括美国、台湾、新加坡、开曼群岛、维京群岛、日本、澳门、韩国、加拿大、澳大利亚、英国、德国、卢森堡、法国、菲律宾等国家和地区。

Trading volume of Bond Connect was RMB 64.8 billion in September 2018. The most active investors were banks and asset managers, while the most active onshore dealers were large domestic commercial banks and foreign banks in China. By types of bonds, policy bonds, negotiated certificates of deposit (NCD), and Treasury bonds are the most traded categories, with the major tenor being less than 1 year, 7-10 years, and 1-3 years.

2018年9月债券通交易量达647.81亿元，活跃的境外机构类型主要是境外商业银行和资产管理机构产品，活跃的境内报价机构类型主要是大型商业银行和外资银行，债券类型以政策性金融债、同业存单以及国债等为主，债券待偿期主要集中在1年以内、7-10年和1-3年。

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