

Flash Report for Bond Connect - 2018 Q1

債券通上线以来运行概况

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The number of overseas institutional investors on-boarded and the trading volume have been growing steadily since the launch of Bond Connect. By the end of Q1 2018, a total number of 288 overseas institutional investors had entered the China interbank bond market through Bond Connect. Overseas investment products, commercial banks, and securities companies accounted for 50%, 25%, and 9% respectively of the total accounts. Hong Kong SAR had the largest number of registered accounts (around 65%). There were investors from nearly 30 jurisdictions including Taiwan, Singapore, United States, United Kingdom, Ireland, Germany, France, Luxembourg, Australia, Japan, South Korea, and Dubai.

債券通开通以来，境外机构投资者入市数量以及交易规模均平稳增长。截至2018年1季度末，共有288个境外账户通过债券通渠道进入银行间债券市场，境外非法人产品账户数量占50%，境外商业银行占25%，境外证券公司占9%；按地区分布统计，债券通境外机构注册地主要集中在中国香港（占约65%），其他主要注册地包括中国台湾、新加坡、美国、开曼群岛、维京群岛、英国、爱尔兰、德国、法国、卢森堡、澳大利亚、日本、韩国、迪拜等近30个国家和地区。

Trading through Bond Connect kept growing in Q1 2018, reaching a total volume of RMB162.58 billion with a quarter-on-quarter increase of 7.23%. Purchase by overseas investors accounted for 67.5% of the volume. The most active overseas institutional investors were commercial banks and investment products, while the most active onshore dealers were domestic large commercial banks and foreign banks. The most traded types

of bonds were negotiated certificates of deposit (NCD), policy financial bonds, and Treasury bonds. The maturities of traded bonds were mainly within 1 year, 7-10 years, and 1-3 years.

2018年第一季度債券通債券交易保持增長，交易總量達1625.83億元，環比增長7.23%，境外機構買入量占67.5%，活躍的境外機構類型主要是境外商業銀行和非法人產品，活躍的境內報價機構類型主要是大型商業銀行和外资銀行，債券類型以同業存單、政策性金融債以及國債等為主。債券待償期主要集中在1年以內、7-10年和1-3年。

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